

The Greenbrier Companies, Inc.

One Centerpointe Drive Suite 200 Lake Oswego Oregon 97035 503 684 7000 Fax 503 684 7553

April 1, 1998

RECORDATION NO. 2/3/7 FILEE

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Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W., Room 704 Washington, D.C. 20423-0001

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301 are three (3) originals and two (2) photocopies of a Memorandum of Lease Agreement dated as of December 18, 1997, a primary document as defined in the Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The names and addresses of the parties to the enclosed document are:

Lessor:

Greenbrier Railcar, Inc.

One Centerpointe Drive, Suite 200 Lake Oswego, Oregon 97035

Lessee:

Railtex Service Company, Inc.

4040 Broadway, Suite 200 San Antonio, TX 78209

A description of the railroad equipment covered by the enclosed document is:

Eleven (11) 60-foot, 100-ton high cube boxcars with double sliding doors and four (4) interior rub rails per side bearing marks and numbers as follows:

IOCR 4000 through IOCR 4010, inclusive.

Also enclosed is a payment of \$26 payable to the order of the Surface Transportation Board covering the required recordation fee.

Mr. Vernon A. Williams April 1, 1998 Page 2

Kindly return stamped copies of the enclosed document not needed for your files to the undersigned.

A short summary of the enclosed primary document to appear in the Commission's Index is:

Memorandum of Lease Agreement for eleven (11) 60-foot, 100-ton high cube boxcars with double sliding doors and four (4) interior rub rails per side bearing marks and numbers as follows:

IOCR 4000 through IOCR 4010, inclusive.

Sincerely,

Janet E. Johnston

Assistant to the

Executive Vice President

Janet E. Johnston

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Enclosure

cc: Robert W. Alvord, Esq.

MEMORANDUM OF LEASE AGREEMENT BETWEEN GREENBRIER RAILCAR, INC. ("LESSOR")

AND

RAILTEX SERVICE COMPANY, INC. ("LESSEE")

DECEMBER 18, 1997